

**Projection Analysis Application**

<b>Client 1</b>					
<b>Address</b>					
<b>Suburb</b>		<b>Postcode</b>		<b>State</b>	
<b>Date of Birth</b>		<b>Dependents</b>			
<b>Client 2</b>					
<b>Address</b>					
<b>Suburb</b>		<b>Postcode</b>		<b>State</b>	
<b>Date of Birth</b>		<b>Dependents</b>			
<b>Taxable Income 1</b> <small>(Monthly)</small>		<b>Taxable Income 2</b> <small>(Monthly)</small>			
<b>Rental Income 1</b> <small>(Monthly)</small>		<b>Rental Income 2</b> <small>(Monthly)</small>			
<b>Share Income 1</b> <small>(Monthly)</small>		<b>Share Income 2</b> <small>(Monthly)</small>			
<b>Other(Family/Gov')</b> <small>(Monthly)</small>		<b>Other( Family/Gov')</b> <small>(Monthly)</small>			
<b>TOTAL</b>		<b>TOTAL</b>			
<b>Mortgage 1</b>	<b>Balance</b>		<b>Monthly Repayment</b>		
<b>Mortgage 2</b>	<b>Balance</b>		<b>Monthly Repayment</b>		
<b>Mortgage 3</b>	<b>Balance</b>		<b>Monthly Repayment</b>		
<b>Mortgage 4</b>	<b>Balance</b>		<b>Monthly Repayment</b>		
<b>Credit Card 1</b>	<b>Limit</b>		<b>Balance</b>		
<b>Credit Card 2</b>	<b>Limit</b>		<b>Balance</b>		
<b>Credit Card 3</b>	<b>Limit</b>		<b>Balance</b>		
<b>Personal Loan 1</b>	<b>Balance</b>		<b>Monthly Repayment</b>		
<b>Personal Loan 2</b>	<b>Balance</b>		<b>Monthly Repayment</b>		
<b>Personal Loan 3</b>	<b>Balance</b>		<b>Monthly Repayment</b>		
<b>Personal Loan 4</b>	<b>Balance</b>		<b>Monthly Repayment</b>		

**ASSETS**

Residence Property	Value	
Investment Properties	Value	
Land	Value	
Superannuation	Value	
Furniture	Value	
Motor Vehicles	Value	
Cash available to be utilized	Value	

**EXPENSES**

ITEM	MONTHLY AMOUNT	ITEM	MONTHLY AMOUNT
Electricity/Gas		Accountancy	
Furniture/Appliance		Alcohol	
Home Repair		Child Care	
Internet		Children's Activities	
Home Telephone		Child Support	
Mobile Phone		Cigarettes	
Water/Shire Rates		Clothing	
Pest Treatment		Dinner/Take Away	
Rent (if renting)		Donations	
Health Insurance		Dry Cleaning	
Doctor/Dentist		Excursions (School)	
Physiotherapy/Optical		Fees/Books	
Chemist		Fares	
Car Insurance		Foxtel/Pay TV	
Home and Contents		Gifts	
Life Insurance		Groceries	
Income Protection		Haircare/Beauty	
Trauma Insurance		Holidays	
Other Insurance		Lotto/Gambling	
Pocket Money		Newspaper/Magazine	
Social		Tutoring/Music/Dance	
Sport/Gym/Recreation		Union Fees/Social	



